AVON MERCANTILE LIMITED

To,

Date: 11.10.2023

The Listing Manager, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

<u>Sub:</u> Submission of Distribution of Shareholding Pattern for the Quarter Ended on 30th <u>September, 2023</u>

Scrip Code: 512265

Dear Sir,

With reference to Regulation 31(1)(b) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Distribution of Shareholding for the quarter ended on 30th **September**, 2023.

We request you to take the same on your record.

Thank You, Yours Faithfully,

For Avon Mercantile Limited

Disha Soni Compliance Officer ACS: 42944 Date: 11.10.2023 Place: Noida

Website: avonmercantile.co.in

CIN L17118UP1985PLC026582

Upper Basement, Smart Bharat Mall, Plot No. I-2, Sector-25A, Gautam Buddha Nagar, Noida-201301 (U.P.)

Ph: 0120-3355131, 3859000

| General information about company | | | | | |
|--|-------------------------|--|--|--|--|
| Scrip code | 512265 | | | | |
| NSE Symbol | | | | | |
| MSEI Symbol | | | | | |
| ISIN | INE471D01019 | | | | |
| Name of the company | AVON MERCANTILE LIMITED | | | | |
| Whether company is SME | No | | | | |
| Class of Security | Equity Shares | | | | |
| Type of report | Quarterly | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2023 | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No | | | | |

| | Declaration | | | | | | | | |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No | | | | |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No | | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No | | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | | | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | | | | | |

| Table VI - Statement showing foreign ownership limits | | | | | | | |
|---|---------------------|---------------------|--|--|--|--|--|
| Particular | Approved limits (%) | Limits utilized (%) | | | | | |
| As on shareholding date | 0 | 0 | | | | | |
| As on the end of previous 1st quarter | 0 | 0 | | | | | |
| As on the end of previous 2nd quarter | 0 | 0 | | | | | |
| As on the end of previous 3rd quarter | 0 | 0 | | | | | |
| As on the end of previous 4th quarter | 0 | 0 | | | | | |

| | | | Table I | - Summar | ry Statement I | olding of spe | ecified securities | | | | |
|--------------|--------------------------------------|--------------|--------------------------|--------------------|--------------------------|------------------------------|--|----------------|---|-----------|-----------------|
| | Category of | Nos. Of | No. of fully | No. Of Partly | No. Of shares | Total nos. | Shareholding as a % of total no. of shares | | Number of Voting class of securities | | d in each |
| Category (I) | shareholder | shareholders | paid up equity shares | paid-up equity | underlying Depository | shares held (VII) = (IV)+ | (calculated as per SCRR | No of Vot | ing (XI | V) Rights | Total as a |
| | (II) | (III) | held (IV) | shares held (V) | | (V)+ (VI) | | Class eg: X | Class eg:y | Total | % of (A+B+C) |
| (A) | Promoter & Promoter Group | 9 | 1960070 | | | 1960070 | 26.21 | 1960070 | | 1960070 | 26.21 |
| (B) | Public | 1047 | 5517320 | | | 5517320 | 73.79 | 5517320 | | 5517320 | 73.79 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 1056 | 7477390 | | | 7477390 | 100 | 7477390 | | 7477390 | 100 |

| | | | Table | I - Summary | Statement hol | ding | of speci | ified | securiti | es | | | |
|----------|---|--|---------------------------------|--|---|------------|--|------------|---|---|-------------------------|--------------------------|---------------------------|
| Category | Category of shareholder | Provide the second seco | | No. Of Shares Underlying Outstanding convertible | shareholding , as a % Number of S assuming full Locked in o conversion of shares (XII) e | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares | Sub-categorization of shares | | | |
| (1) | (II) | Outstanding convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) |
| (A) | Promoter & Promoter Group | | | | 26.21 | | | | | 0 | | | |
| (B) | Public | | | | 73.79 | | | | | 0 | 0 | 0 | 0 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | |
| | Total | | | | 100 | | | | | 0 | 0 | 0 | 0 |

| | Table II - | Statement s | howing sha | reholdin | g pattern of | the Promo | ter and Promoter | Group | | | |
|---|--|-------------------------|---------------------|--------------------|--------------------------|------------------------|--|---------------------------|--|-----------|---------------------------|
| | | | No. of fully | No. Of Partly | No. Of shares | Total nos. | Shareholding as a % of total no. of | | mber of Voting Rights held in as of securities (IX) | d in each | |
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders | paid up equity | paid-up equity | underlying Depository | shares held (VII) = | shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of Voting (XIV) Rights | | | Total as a % of |
| | | (III) | shares held (IV) | shares held (V) | Receipts (VI) | (IV)+(V)+ (VI) | | Class eg: X | Class eg:y | Total | Total Voting rights |
| А | Table II - Statement sho | owing sharehold | ling pattern of | the Promo | ter and Promoter | Group | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 7 | 70 | | | 70 | 0 | 70 | | 70 | 0 |
| (d) | Any Other (specify) | 2 | 1960000 | | | 1960000 | 26.21 | 1960000 | | 1960000 | 26.21 |
| Sub-Total (A)(1) | | 9 | 1960070 | | | 1960070 | 26.21 | 1960070 | | 1960070 | 26.21 |
| (2) | Foreign | | • | • | • | • | • | • | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2) | | 9 | 1960070 | | | 1960070 | 26.21 | 1960070 | | 1960070 | 26.21 |
| В | Table III - Statement sh | owing sharehol | ding pattern o | f the Public | shareholder | • | • | • | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | |
| (3) | Central Government / S | State Governme | nt(s) | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 861 | 506060 | | | 506060 | 6.77 | 506060 | | 506060 | 6.77 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 1 | 30000 | | | 30000 | 0.4 | 30000 | | 30000 | 0.4 |
| (m) | Any Other (specify) | 185 | 4981260 | | | 4981260 | 66.62 | 4981260 | | 4981260 | 66.62 |
| Sub-Total (B)(4) | | 1047 | 5517320 | | | 5517320 | 73.79 | 5517320 | | 5517320 | 73.79 |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B) (4) | | 1047 | 5517320 | | | 5517320 | 73.79 | 5517320 | | 5517320 | 73.79 |
| С | Table IV - Statement sh | nowing sharehol | ding pattern o | f the Non F | romoter- Non P | ublic sharehol | der | | | | |
| Total (A+B+C2) | | 1056 | 7477390 | | | 7477390 | 100 | 7477390 | | 7477390 | 100 |
| Total (A+B+C) | | 1056 | 7477390 | | | 7477390 | 100 | 7477390 | | 7477390 | 100 |

| | Ta | ble II - State | ment showing | shareholding par | ttern | of the I | Prom | oter and | Promoter Gro | up | | |
|---|--|--|---|---|--|---|--|--|---------------------------------------|------------------------------|--------------------------|---------------------------|
| Sr. | Shares Sha | No. ofUnderlyingSharesOutstandingUnderlyingconvertible | No. Of Shares Underlying Outstanding convertible | conversion of convertible securities (as a | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in | Sub-categorization of shares | | |
| | Outstanding convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) |
| А | Table II - State | ement showing | shareholding patt | ern of the Promoter | and P | romoter (| Group | | | | | |
| (1) | Indian | | | | | | | | |] | | |
| (a) | | | | 0 | | | | | 0 | | | |
| (d) | | | | 26.21 | | | | | 0 | | | |
| Sub-Total (A) (1) | | | | 26.21 | | | | | 0 | | | |
| (2) | Foreign | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 26.21 | | | | | 0 | | | |
| В | Table III - Stat | ement showing | shareholding pat | tern of the Public sh | areho | lder | | • | | 1 | | |
| (1) | Institutions (D | omestic) | | | | | | | | 1 | | |
| (2) | Institutions (Fe | oreign) | | | | | | | | 1 | | |
| (3) | Central Govern | nment / State G | overnment(s) | | | | | | | 1 | | |
| (4) | Non-institution | 15 | | | | | | | | 1 | | |
| (g) | | | | 6.77 | | | | | 0 | 0 | 0 | 0 |
| (h) | | | | 0.4 | | | | | 0 | 0 | 0 | 0 |
| (m) | | | | 66.62 | | | | | 0 | 0 | 0 | 0 |
| Sub-Total (B) (4) | | | | 73.79 | | | | | 0 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3)+ (B)(4) | | | | 73.79 | | | | | 0 | 0 | 0 | 0 |
| С | Table IV - Stat | ement showing | shareholding par | ttern of the Non Proi | noter | - Non Pul | olic sh | areholder | | I | | |
| Total (A+B+C2) | | | | 100 | | | | | 0 | | | |
| Total (A+B+C) | | | | 100 | | | | | 0 | | | |

| | |] | Individuals/Hindu u | Individed Family | 7 | | |
|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | BIR BAHADUR MISHRA | HARIDAS NAMBIAR | DEEPAK CHAKRAWARTI | AZAD SINGH | L N MAHESHWARI | SUDHIR KUMAR | ASHOK KUMAR |
| PAN (II) | ZZZZZ99999Z | ZZZZ299992 | ZZZZZ99992 | ZZZZZ99997Z | ZZZZZ99999Z | ZZZZZ9999Z | ZZZZ299992 |
| No. of fully paid up equity shares held (IV) | 10 | 10 | 10 | 10 | 10 | 10 | 10 |
| No. Of Partly paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 10 | 10 | 10 | 10 | 10 | 10 | 10 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Voting | Rights held in each cl | ass of securities (IX) |) | | | | |
| Class eg:X | 10 | 10 | 10 | 10 | 10 | 10 | 10 |
| Class eg:y | | | | | | | |
| Total | 10 | 10 | 10 | 10 | 10 | 10 | 10 |
| Total as a % of Total Voting rights | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Locked | in shares (XII) | l . | Γ | 1 | T | 1 | T |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of Shares | pledged or otherwise | encumbered (XIII) | • | • | • | • | • |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Reason for not pro- | viding PAN | | | | | | |
| Reason for not providing PAN | Textual Information(1) | Textual Information(2) | Textual Information(3) | Textual Information(4) | Textual Information(5) | Textual Information(6) | Textual Information(7) |
| Shareholder type | Promoter |

| | Individuals/Hindu undivided Family |
|---|--|
| Searial No. | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of fully paid up equity shares held (IV) | 70 |
| No. Of Partly paid- up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 70 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 |
| Number of Voting I | Rights held in each class of securities (IX) |
| Class eg:X | 70 |
| Class eg:y | |
| Total | 70 |
| Total as a % of Total Voting rights | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0 |
| Number of Locked | in shares (XII) |
| No. (a) | |
| As a % of total Shares held (b) | |
| | oledged or otherwise encumbered (XIII) |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 0 |
| Reason for not prov | viding PAN |
| Reason for not providing PAN | |
| Shareholder type | |

| Text Block | | | | | |
|------------------------|--|--|--|--|--|
| Textual Information(1) | We wish to inform that PAN No. of Mr. Bir Bahadur Mishra is not availaible / updated with the Company. | | | | |
| Textual Information(2) | We wish to inform that PAN No. of Mr. Bir Bahadur Mishra is not availaible / updated with the Company. | | | | |
| Textual Information(3) | We wish to inform that PAN No. of Mr. Bir Bahadur Mishra is not availaible / updated with the Company. | | | | |
| Textual Information(4) | We wish to inform that PAN No. of Mr. Bir Bahadur Mishra is not availaible / updated with the Company. | | | | |
| Textual Information(5) | We wish to inform that PAN No. of Mr. Bir Bahadur Mishra is not availaible / updated with the Company. | | | | |
| Textual Information(6) | We wish to inform that PAN No. of Mr. Bir Bahadur Mishra is not availaible / updated with the Company. | | | | |
| Textual Information(7) | We wish to inform that PAN No. of Mr. Bir Bahadur Mishra is not availaible / updated with the Company. | | | | |

| Any Other (specify) | | | | | | | |
|---|--|--------------------------------|-----------------------|--|--|--|--|
| Searial No. | 1 | 2 | | | | | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back | | | | |
| Name of the Shareholders (I) | SMART BHARAT PRIVATE LIMITED | OASIS CINEPLEX PRIVATE LIMITED | | | | | |
| PAN (II) | AABCM0050A | AAACO0263G | Total | | | | |
| No. of the Shareholders (I) | 1 | 1 | 2 | | | | |
| No. of fully paid up equity shares held (IV) | 1470750 | 489250 | 1960000 | | | | |
| No. Of Partly paid- ip equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Fotal nos. shares neld (VII) = (IV)+ V)+ (VI) | 1470750 | 489250 | 1960000 | | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 19.67 | 6.54 | 26.21 | | | | |
| Number of Voting | Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 1470750 | 489250 | 1960000 | | | | |
| Class eg:y | | | | | | | |
| otal | 1470750 | 489250 | 1960000 | | | | |
| Total as a % of Total Voting rights | 19.67 | 6.54 | 26.21 | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a bercentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 19.67 | 6.54 | 26.21 | | | | |
| Number of Locked | l in shares (XII) | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| | pledged or otherwise encumbered (XIII) | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in lematerialized form (XIV) | 0 | 0 | 0 | | | | |

| Reason for not providing PAN | | | |
|---------------------------------|----------------|----------------|--|
| Shareholder type | Promoter Group | Promoter Group | |

| | significant beneficial owners | | | | | | | | | | | | |
|------------|----------------------------------|------------|---|-------------|---|---------------------------------------|------------|---|-------------|---|---|------------------|---|
| Sr. No. | Details of the SBO | | | | | Details of the registered owner | | | | | Details of holding/ exerc the reporting company, v | | |
| | | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of: | | |
| | Name | | | | | | | | | | Shares | Voting rights | Rights of distribu dividen any oth distribu |
| 1 | DR BHUPENDRA KUMAR MODI | AAEPM9202C | E4805781L | Singapore | | SMART BHARAT PRIVATE LIMITED | AABCM0050A | NA | India | | 13.82 | | |
| | Total: | | | | | | | | | | 13.82 | 0 | 0 |
| 2 | DILIP Kumar Modi | ABNPM2471R | | India | | SMART BHARAT PRIVATE LIMITED | AABCM0050A | NA | India | | 6.44 | | |
| | Total: | | | | | | | | | | 6.44 | 0 | 0 |